Lowenstein Sandler LLP

Peter L. Skolnik Of Counsel

65 Livingston Avenue Roseland, NJ 07068 T 973 597 2508 F 973 597 2509 pskolnik@lowenstein.com

April 29, 2014

VIA ECF

Honorable Katherine S. Hayden, U.S.D.J. United States District Court United States Post Office & Courthouse 1 Federal Square Newark, NJ 07102

Honorable Mark Falk, U.S.M.J. United States District Court United States Post Office & Courthouse 1 Federal Square Newark, NJ 07102

Re: NXIVM v. The Ross Institute, et al.; Docket No. 06-cv-01051 (KSH) (MF)

Dear Judges Hayden and Falk:

I write in response to Mr. McGuire's letter of April 28, 2014 [Docket #550], and to join Mr. Falzone's request [Docket #552] that Mr. McGuire's request be denied as entirely lacking in merit.

As an initial matter, I hereby represent that neither I nor Lowenstein Sandler has received a single document or other type of "NXIVM materials" from Ms. Keeffe. In my application to the Court seeking to withdraw my client, Rick Ross's claim against Ms. Keeffe, I quoted from what I believe to be her communication with Mr. Crockett alleging "continuing ongoing criminal conduct," and that she is "cooperating with the authorities." *See* Docket 548, at 3. Mr. McGuire expresses NXIVM's concern that the Court "lose jurisdiction over Ms. Keeffe" and "NXIVM materials." But any criminality that Ms. Keeffe threatens to expose, and any evidence of that criminality she may possess, are not matters for this Court. Any disputes on those issues, underscored by the contrasting positions of Mr. McGuire on behalf of NXIVM and Mr. Falzone on behalf of Ms. Keeffe, is between those parties.

New York Palo Alto Roseland www.lowenstein.com

Honorable Mark Falk, U.S.M.J. Page 2

April 28, 2014

Respectfully submitted,

/s/ Peter L. Skolnik

Peter L. Skolnik

17316/3 4/29/14 29659642.1

cc: All Counsel via ECF